

Date: October 18, 2014

To,
Bombay Stock Exchange
Sir P. J Towers
Dalal Street
Mumbai- 400001

Dear Sir/Madam,

Ref: Script Code: 950446

ISIN: INE539K08112

Sub: Submission of Half Yearly Communication for the half year ended on September 30, 2014

We hereby submit following details pursuant to Clause 27 of the Listing Agreement for Debt Securities, duly countersigned by our Debenture Trustees, IDBI Trusteeship Services Limited. These details are with respect to the Perpetual Debt Instruments ("PDIs") issued by Credila Financial Services Private Limited:

- a) Credit Rating: CARE AA with stable outlook & ICRA AA with stable outlook
- b) Asset Cover Available: Not Applicable as the PDIs are Unsecured.
- c) Debt-Equity Ratio: - 10.06
- d) Previous due date for payment of interest/principal and whether the same is paid or not: Not Applicable
- e) Next due date for payment of interest/principal: Interest – July 9, 2015
Principal – Perpetual

For Credila Financial Services Private Limited.

S.R. Dave
Shivangi Dave
Company Secretary



For IDBI Trusteeship Services Limited

[Signature]
Authorized Signatory



CREdiLA FINANCIAL SERVICES PRIVATE LIMITED

Corporate Identity Number : U67190M ~~272011159411~~

Regd. Office: B-301, Citi Point, Andheri-Kurla Road, Andheri (East), Mumbai 400 059, India.

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