

Date: April 16, 2015

To, Bombay Stock Exchange M | Sir P. J Towers Dalal Street Mumbai- 400001

Dear Sir/Madam,

Ref: 1) Scrip Code: 950446& 951612. 2) ISIN: INE539K08112 & INE539K08120.

Sub: Submission of Half Yearly Communication for the half year ended on March 31, 2015.

We hereby submit following details pursuant to Clause 27 of the Listing Agreement for Debt Securities, duly countersigned by our Debenture Trustees, IDBI Trusteeship Services Limited. These details are with respect to the Perpetual Debt Instruments ("PDIs") issued by Credila Financial Services Private Limited:

- a) Credit Rating: CARE AA with stable outlook & ICRA AA with stable outlook
- b) Asset Cover Available: Not Applicable as the PDIs are Unsecured.
- c) Debt-Equity Ratio as on March 31, 2015: 10.12
- d) Previous due date for payment of interest/principal and whether the same is paid or not: Not Applicable
- e) Next due date for payment of interest/principal: Interest July 9, 2015& January 27, 2016
  Principal Perpetual

For Credila Financial Services Private Limited.

175.14

Shivangi Dave Company Secretary

Authorized Signatory

For IDBI Trusteeship Services Limited

CREDILA FINANCIAL SERVICES PVT. LTD.

Regd. Office: B-301, Citi Point, Andheri-Kurla Road, Andheri (East), Mumbai 400 059, India.

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