

April 27, 2018

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai - 400 001.

Sub: <u>Certificate under Regulation 52(5) of SEBI (Listing Obligations and Disclosure</u> Requirements) Regulations, 2015 (Listing Regulations).

Ref: 1) <u>Scrip Code:</u> <u>950446, 951612, 952267, 952850, 953505, 954280, 955181, 955821, 956647, 956752, 956788, 957172 and 957228</u>

2) <u>ISIN:</u> <u>INE539K08112, INE539K08120, INE539K08138, INE539K08146, INE539K07023, INE539K07031, INE539K07056, INE539K07064, INE539K07072, INE539K08153, INE539K07080, INE539K08161 and INE539K08179</u>

Dear Sirs.

This is further to the intimation dated April 25, 2018, submitting the requisite details as required under Regulation 52(4) of the Listing Regulations.

In this regard, please find enclosed the certificate signed by IDBI Trusteeship Services Limited (Debenture Trustee) under Regulation 52(4) and 52(5) of the Listing Regulations.

We request you to kindly take note of the same.

Thanking you,

Yours faithfully,

For HDFC Credila Financial Services Private Limited

(Formerly known as Credila Financial Services Private Limited)

Akanksha Kandoi

Company Secretary & Compliance Officer

Encl: a/a

HDFC CREDILA FINANCIAL SERVICES PVT. LTD.

(formerly known as Credila Financial Services Pvt. Ltd.)

Corporate Identity Number: U67190MH2006PTC159411

Regd. Office: B-301, Citi Point, Andheri-Kurla Road, Andheri (East), Mumbai 400 059, India.

Tel: +91-22-28266636 loan@credila.com

IDBI Trusteeship Services Ltd

CIN: U65991MH2001GOI131154



No.896/ITSL/OPR/2018-19 April 26, 2018

To, Mr. Sebastian Fernandez HDFC Credila Financial Services Pvt. Ltd B 301, Citi Point, Next to Kohinoor Continental, Andheri - Kurla Road, Andheri (East), Mumbai 400 059

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)

Dear Sir,

This has reference to the privately placed Secured/Unsecured Redeemable, Non-Convertible Debentures issued by HDFC Credila Financial Services Limited ("Issuer") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the Bombay Stock Exchange (BSE)/ National Stock Exchange (NSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter dated April 25, 2018 and we have noted the contents provided therein.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

Authorised Signatory

PH