

June 19, 2024

**BSE Limited**  
P. J. Tower,  
Dalal Street,  
Mumbai 400 001

Dear Sirs,

**Ref: Regulations 50(2) & Regulation 51 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

We refer to our intimation dated April 3, 2024, wherein the Company had informed the outcome of Board Meeting held on April 2, 2024, wherein the Board had, inter-alia, approved issue of 2,20,10,272 Equity Shares of face value Rs. 10/- each at a premium of Rs. 671.50/- on a preferential basis to Shinhan Bank Co. Ltd. aggregating to Rs. 1500,00,00,368.

We wish to further inform you that, pursuant to Regulations 50(2) & Regulation 51(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with clause (15) of Para A of Part B of Schedule III of the said Regulations, an Extra Ordinary General Meeting (EGM) of the Company will be held, at a shorter notice, on Thursday, June 20, 2024 at 2:00 p.m. at EQT Partners, Unit 801 & 802, Piramal Tower, Peninsula Corporate Park, G.K. Marg, Lower Parel West, to approve the following special business:

1. Issuance of Non-convertible Debentures and/or Hybrid instruments on a private placement basis for an aggregate amount, not exceeding Rs. 7500 crores, which is within the overall borrowing limit of the Company; and
2. Issue of Equity Shares by way of private placement on a preferential basis to Shinhan Bank Co. Ltd.

We request you to take note of the above and arrange to bring this to the notice of all concerned.

Thanking you.

Yours faithfully,  
**For HDFC Credila Financial Services Limited**

**Akanksha Kandoi**  
Company Secretary & Compliance Officer

**HDFC CREDILA FINANCIAL SERVICES LIMITED**

Corporate Identity Number: U67190MH2006PLC159411

 **Regd. Office:** B-301, Citi Point, Andheri-Kurla Road, Next To Kohinoor Continental, Andheri (East), Mumbai 400 059, India



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