

April 03, 2024

To,
The Manager
Listing Department
BSE Limited, P.J. Towers,
Dalal Street, Mumbai – 400001, Maharashtra

Dear Sir/Madam,

Sub: Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Pursuant to Regulation 51(2) read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of the Company at its meeting held on April 02, 2024 at 9:30 p.m has *inter alia* considered and approved the following:

1. Issue of 2,20,10,272 Equity Shares of face value Rs. 10/- each at a premium of Rs. 671.50/- on a preferential basis to Shinhan Bank Co. Ltd. aggregating to Rs. 1500,00,00,368/- on such terms and conditions as may be decided and deemed appropriate by the Board at the time of issue in accordance with the provisions of Sections 62 (1) (c) and 42 of the Companies Act, 2013 and other applicable provisions, subject to approval of the shareholders and regulatory approvals
2. Further Raising of funds up to an aggregate amount not exceeding Rs. 1200,00,00,567/- on rights basis on such terms as may be decided by the Board of Directors, at a later date, to the existing equity shareholders of the Company (existing as on the date of the offer) in accordance with the provisions of Section 62(1)(a) of the Companies Act, 2013 and the rules made thereunder and the applicable laws.

Yours faithfully


For HDFC Credila Financial Services Limited

Manjeet Bijlani
Chief Financial Officer

HDFC CREDILA FINANCIAL SERVICES LIMITED

Corporate Identity Number: U67190MH2006PLC159411

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